



# UpsideContract

## Version 6.4 (V6.4) Highlights

### Overview

UpsideContract V6.4 delivers leading edge functionality and speed to take your business processes to the next level. Newly added or improved features in V6.4 provide immediate information faster and reduce the number of clicks for the user – in many cases, the information you seek is only one click away. The following features are included:

#### Search for “Doing Business As” Option

To compliment our already highly effective Business Entities functionality, we can now track changes to the operating name of a company that has gone through a merger or acquisition. The application can show a detailed history for each company having undergone a name change and list all of its previous operating names. When searching for a company, users can search by any name the company has operated under, even if they do not know the current operating name.

#### Improved Loading Times

The major focus of this release is performance improvements and V6.4 delivers with great response times. Several key areas have been improved upon including Contract Headers (27% faster), Documents (94% faster), Dashboard (77% faster) and Virtual Listings (average of 41% faster). There are improvements throughout the application, however, the above are just some of the highlights.

#### Usability Enhancements and Upgrades

Several areas of the application have been upgraded to provide simplified processes and greater usability. It is now easier to perform multiple processes at once - such as the assignment or removal of Contract Types, UDF's, Item Types and Relationships. We have also added the ability to Print a document directly from the toolbar into formats such as pdf, doc & docx.

#### Vendor Name Search on Contract Request

To provide instant access to information we have added a Vendor Name Search on Contract Requests. It is now possible to search for Vendors / Customers by name, as well as by Postal / Zip Code or Vendor / Customer Number.

### Version 6.4 Highlights

- Search for “Doing Business As” option
- Improved Loading Times (some highlights below)
  - Dashboard loads 77% faster
  - Contract Header screen loads 27% faster
  - Document Comparison loads 94% faster
  - Task Listing screen loads 39% faster
  - Alerts Listing screen loads 43% faster
  - Document Printing loads 50% faster
  - Navigation Tree loads 27% faster
- Usability Enhancements and Upgrades
- Vendor Name Search on Contract Request
- Global Search Enhancements

## Global Search Enhancements

Several features have been added to Global Search to make it even easier to use and more effective. It is now possible to configure default settings for Global Search and identify which of the available search styles to use as a default when searching. Intuitive search options are available to ensure the results being returned are useful and efficient. Search options include searching for Exact Text, text that Starts With user entered criteria, and text that Contains user entered criteria.

### Enhancements already included from UpsideContract V6.3 include:

- User configurable Dashboard with integrated Virtual Listings.
- Calendar control to highlight upcoming work and important dates.
- Global Search enhancements to include text searches of contract attachments.
- Visual Workflow Display Panel with Summary Info.
- Approvals via email (e.g. mobile, etc.).
- Virtual Listing Printing to multiple output formats.
- Reporting and Business Intelligence upgrades to allow merging of Ad-Hoc and Standard reports.
- Much cleaner look and feel along with one-click paradigm where possible.

## Conclusion

Benefit from the increased depth and functionality of UpsideContract V6.4. With more options to control the way contracts are created and managed, and a more intuitive and easier to use application, users have greater power to influence the entire business cycle from start to finish. More options, shorter cycles and greater control. Ask an Upside representative about upgrading to UpsideContract V6.4 at [ask@upsidesoft.com](mailto:ask@upsidesoft.com).

**For more detailed information on UpsideContract, visit:**

<http://www.upsidesoft.com/Upside+Software/Products/UpsideContract.htm>

## About Upside Software

Upside Software is the worldwide leader in Contract Lifecycle Management (CLM) solutions. Customers around the globe use Upside Software's suite of products to confidently perform Contract Management, Commitment Management, Sourcing & Procurement, and Invoice & Billing management activities throughout their organizations.

Upside Software's products address the needs of Enterprise (e.g. Fortune 500, Global 2000), Public sector (Federal, State / Provincial, Municipal and Health Care), and Small & Medium Enterprise (SME) customers. Customers realize significant cost savings while improving customer and supplier relationships. Upside Software's solutions are deployed very quickly and typically provide a full return-on-investment (ROI) in well under a year.

Founded in 2000, Upside Software is a profitable (since 2001), rapidly growing software company with an advanced, yet mature, and comprehensive product suite. The company has extensive experience delivering real value to customers (about 300) of every size and in most industry verticals.

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